

CTSA Discussion Forums User Guide

V1.0: October 28, 2025: Estimated 15-minute read

Overview

The Discussion Forums advance CTSA Program objectives in high priority areas of clinical and translational science through discussion of specific topics in dept and developing plans for projects that fill identified gaps and/or further the program objectives through a work group proposal. Powered by Google Groups through the NCATS Google Suite, it allows members to collaborate in real-time, share and manage documents, and have discussions—all from a centralized location.

If you have questions, email our support team.

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Who Can Use This Feature?

This feature is designed for the following roles:

CCOS Users: A CCOS User is anyone who has an active account on the CCOS

platform. To become a CCOS User, individuals must register for a CCOS account.

Glossary

Quick definitions for terms used in this guide:

CCOS: Coordination, Communication, and Operations Support Center

Support Ticket: Each new user request creates a support ticket that the CCOS

Support Team uses to track and manage the request. It is recommended you use

the support ticket number in your communications with the CCOS Support Team

so they can help you with any questions or issues identified with the new user

request.

• **Discussion Forum (DF):** A secure, shared Google Group environment owned

by NCATS, where Group members can share resources, ask questions, and

make recommendations in discussion threads and upload collaborative

documents to shared drives.

NCATS: The National Center for Advancing Translational Sciences. NCATS

manages the backend infrastructure (including Google Shared Drives and

Groups) for the Discussion Forum feature.

Version History

V1.0: October 28, 2025

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Guidance

Before You Begin

Make sure you have the following before starting:

Access to the CCOS website via a user account

Estimated time to complete: 15 minutes

Accessibility Tip: Use keyboard shortcuts or screen reader navigation if needed.

Accessing Discussion Forum Page and Signing In

In This Section

- 1. Accessing Discussion Forums page on the CCOS website
- 2. Logging into the Discussion Forums
 - A. New User Logging in with InCommon
 - B. New User Logging in with Login.gov

Accessing the Discussion Forums Page

Goal: Learn how to access and login to Discussion Forums from the CCOS website

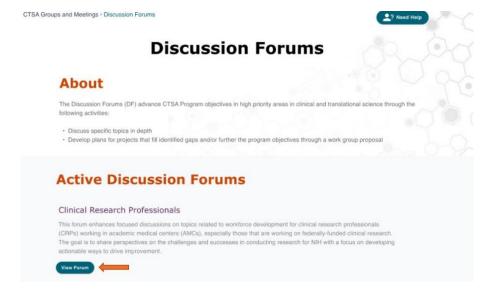
Step 1: Start at the CCOS Website

- 1. Log in to the CCOS website.
- Once you login, the <u>Discussion Forums</u> page will be available under the CTSA Groups and Meetings tab of the menu bar.



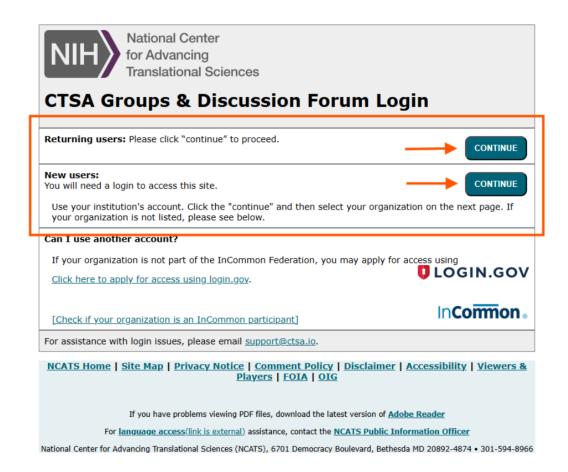
Note: While access starts on the CCOS site, the Discussion Forums are hosted on the NCATS Google Suite platform and managed by NCATS.

The Discussion Forums page lists the names and descriptions of all active
Discussion Forums. Click the View Forum button next to the discussion forum
you would like to visit.



Step 2: Logging into the Discussion Forum

 The View Forum button will take you to a separate CTSA Discussion Forums login page

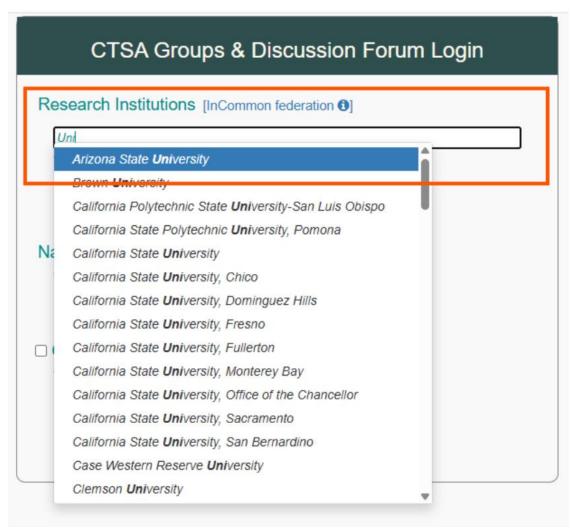


 To access the Discussion Forum, you'll need to log in using an identity provider such as NIH, InCommon, or Login.gov. Choose New User if this is your first time logging in, or Returning User if you've previously set up access to the Discussion Forums before via the CLIC website.

Option A: New User Logging in with InCommon

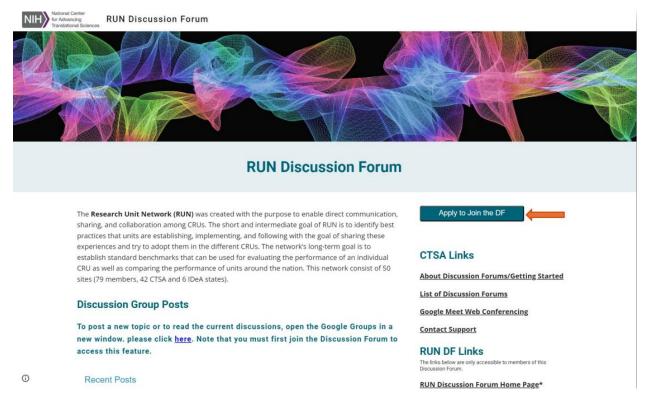
1. Click **Continue** under **New User** and select **InCommon** as your login method.

- 2. You'll be redirected to the CTSA Groups & Discussion Forum Login screen.
- Find and select your **institution's name** to log in with your institutional credentials.



- 4. Enter your institutional **username and password**. Do not use your alias.
- 5. **Confirm** your Google account on the verification screen.
- 6. Select your preferred **authentication method** and click **Continue**.
- 7. You'll be redirected to the Google Welcome page.
- 8. Review the terms of use for your new @ctsa.io account and click I Understand.
- 9. You'll receive a **confirmation email** and instructions for forwarding this new account's emails to your institutional email.

10. After successful login, you'll be automatically redirected to your **Discussion** Forum page. Some Discussion Forums may require you to select **Apply to Join** the **DF** and your request will need to be approved before you can access content.



Option B: New User Logging in with Login.gov

1. Click Continue under New User and select Login.gov as your login method.

CTSA Groups & Discussion Forum Login
Research Institutions [InCommon federation 10]
Choose an organization
Search by typing part of your organization name above. Click or press enter to log in.
University of California, Davis
National Institutes of Health
Click below to use NIH Login credentials.
NIH Login
☑ Other login options Select this checkbox to display allernative login options.
Login.gov*
Google*
Scripps
*Login.gov and Google accounts
must be pre-approved for use with this site.
DING GREE.
NIH National Guster for Advancing Translational Sciences UNA UNIFIED NCATS AUTH

- 2. You'll be redirected to the **Login.gov** website.
- 3. Use your institutional email address to sign up and select Sign In.
- 3. Authenticate using your **authenticator app**:
 - Enter the six-digit code displayed under Login.gov.
 - If you don't have an authenticator app, choose another authentication method.
- 4. After successful login, you will be redirected to the Google Welcome page.
- 5. Review the terms of use for your new @ctsa.io account and click "I Understand."
- 6. You'll receive a **confirmation email** and instructions for forwarding this new account's emails to your institutional email.
- 7. After successful login, you'll be automatically redirected to your **Discussion**Forum page. Some Discussion Forums may require you to select **Apply to Join**the **DF** and your request will need to be approved before you can access content.

RUN Discussion Forum

The Research Unit Network (RUN) was created with the purpose to enable direct communication, sharing, and collaboration among CRUs. The short and intermediate goal of RUN is to identify best practices that units are establishing, implementing, and following with the goal of sharing these experiences and try to adopt them in the different CRUs. The network's long-term goal is to establish standard benchmarks that can be used for evaluating the performance of an individual CRU as well as comparing the performance of units around the nation. This network consist of 50 sites (79 members, 42 CTSA and 6 IDEA states).

Discussion Group Posts

To post a new topic or to read the current discussions, open the Google Groups in a new window. please click <u>here</u>. Note that you must first join the Discussion Forum to access this feature.

Recent Posts

Apply to Join the DF

CTSA Links

About Discussion Forums/Getting Started

List of Discussion Forums

Google Meet Web Conferencing

Contact Support

RUN DF Links

The links below are only accessible to members of this Discussion Forum.

RUN Discussion Forum Home Page*

Discussion Forums Features via Google Groups

In This Section

- 1. Google Groups Features
 - A. Discussion Forum Landing Pages
 - B. Discussion Posts
 - C. Starting a New Conversation
 - D. Discussion Group Shared Documents
 - E. Google Group Membership Settings
 - F. Google Group About Page

Google Groups Features

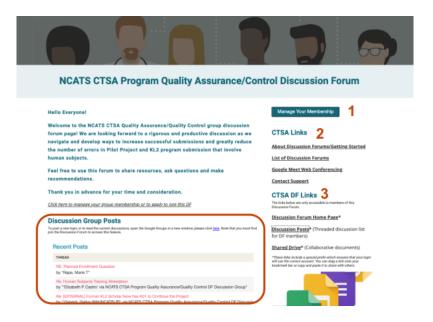
Goal: Learn how to navigate Google Groups which allows users to communicate and collaborate with colleagues by:

- Sharing a common email address
- Setting up chat rooms/discussion groups
- Sending messages & inviting all users to events
- Sharing documents for collaboration in a Group Google Drive
- Providing settings & permissions features to manager activity and content in each group

Step 1: Discussion Forum Landing Pages

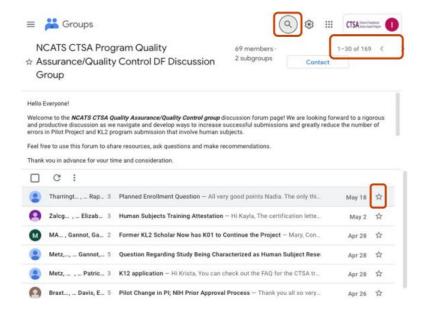
Once signed in, the landing page provides quick access to:

- 1. Google Group Membership settings
- 2. CTSA links
- 3. CTSA Discussion Forum Links
- 4. Discussion Group Posts



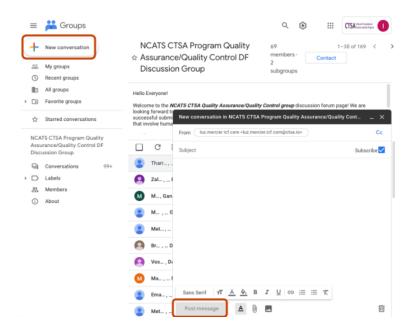
Step 2: Discussion Group Posts

- After clicking the Discussion Posts link from the Discussion Forum landing page you'll arrive at the conversations page in the Google Workspace platform where you can:
 - Start a new conversation
 - Search by keyword & navigate pages of discussions
 - View & mark/star favorite discussions
 - Within conversations you can reply all, forward, and subscribe to/follow specific conversations



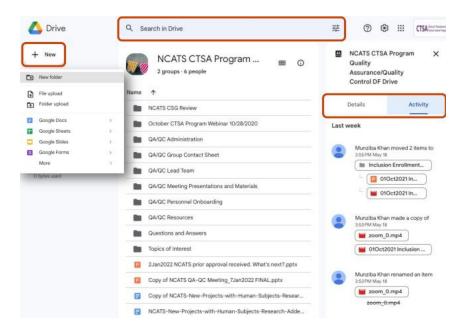
Step 3: Starting a New Conversation

- Depending on the permissions of the Discussion Forum, you can start a new conversation by clicking the New Conversation button or you can simply start an email message to the Group email
- To start a conversation simply enter a subject, add your content and click the Post Message button
- 3. By default, the option to subscribe to this conversation thread will be checked so you can view any responses



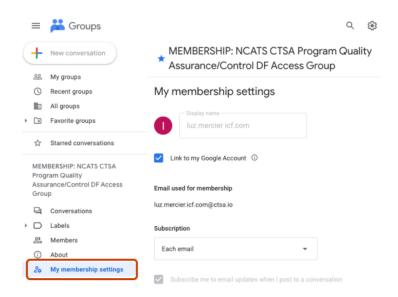
Step 4: Discussion Group Shared Documents

- 1. After clicking the Shared Drive link from the Discussion Forum's landing page you'll arrive at the Discussion Forum's shared Google Drive where you can:
 - Search for documents & navigate through files
 - View details & recent activity
 - View & mark/star favorite files
 - Create new files/documents to share with the group



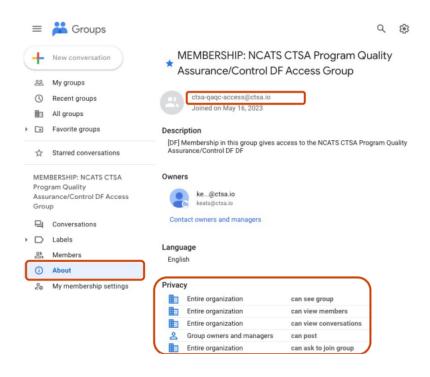
Step 5: Google Group Membership Settings

- After clicking the Manage Membership button you'll arrive on the Google Workspace platform on your settings page
- From the Membership Settings page you can view your levels of access, update
 your subscription preferences for receiving Discussion Forum emails, and access
 other menu items such as Members of the group and the About section of the
 group



Step 6: Google Group About Page

1. The About page displays the Discussion Forum group email, a description, owners, language, and the privacy and permission levels for the group



Need help?

<u>Email support</u> with the following information so we can help you faster:

- Your name: [First and last name]
- Your role or team: [e.g., Program Analyst, HR Specialist]
- Feature or task you were using: [e.g., Uploading a document in File Manager]
- What you expected to happen: [e.g., I expected the file to upload and show a confirmation message]
- What actually happened: [e.g., I received an error message that said "Upload failed"]
- Steps you took before the issue occurred:
 - o [Step 1]
 - o [Step 2]
 - o [Step 3]
- Screenshot (if possible): [Attach image]

We'd Love Your Feedback

Have thoughts on this guide? <u>Send us an email</u> and let us know what you think. Your feedback helps us understand what's working well and where we can improve.